

Gujarat Toolroom Limited

402, Sheel Complex, Nr. Mithakhali Under Bridge, Navrangpura, Ahmedabad – 09
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UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED ON 30th June, 2011

| Particulars | | (Rs. in lacs) | | |
|-------------|---|--|--|--|
| | | Quarter ended 30-06-2011 (Provisional) | Quarter ended 30-06-2010 (Provisional) | Year ended on 31-03-2011 (Audited) |
| 1 | a) Net Sales/ Income from Operations | 6.19 | 20.97 | 116.27 |
| | b) Other operating Income | - | - | - |
| 2 | Total Income [1(a) + 1(b)] | 6.19 | 20.97 | 116.27 |
| 3 | Expenditure | | | |
| | a. Increase/Decrease in Stock in trade and work in progress/Stores & Spares | 5.90 | (21.00) | 114.60 |
| | b. Consumption of Raw Materials | - | - | - |
| | c. Purchase of traded goods | - | - | - |
| | d. Employee Cost | 0.21 | - | 0.33 |
| | e. Depreciation | - | - | 0.00 |
| | f. Other Expenditure | 1.57 | 0.29 | 2.75 |
| | g. Total Expenditure | 7.68 | 21.29 | 117.68 |
| 4 | Profit from operations before Other Income, Int. & Exceptional Items (2-3) | -1.49 | -0.32 | -1.41 |
| 5 | Other Income | 0 | 0 | 0 |
| 6 | Profit/(Loss) before Interest & Exceptional Items (4+5) | -1.49 | -0.32 | -1.41 |
| 7 | Interest | 0 | 0 | 0 |
| 8 | Profit/(Loss) after Interest but before Exceptional Items (6-7) | -1.49 | -0.32 | -1.41 |
| 9 | Exceptional items | 0 | 0 | 0 |
| 10 | Profit (+)/ Loss (-) from Ordinary Activities before Tax (8+9) | -1.49 | -0.32 | -1.41 |
| 11 | Tax expenses | 0 | 0 | 0 |
| 12 | Net Profit (+) / Loss (-) from Ordinary Activities after tax (10-11) | -1.49 | -0.32 | -1.41 |
| 13 | Extraordinary Items | 0 | 0 | 0 |
| 14 | Net Profit(+)/ Loss (-) (12-13) | -1.49 | -0.32 | -1.41 |
| 15 | Paid-up equity shares | 347.68 | 347.68 | 347.68 |
| 16 | Reserves excluding Revaluation Reserves | - | - | - |
| 17 | Earning Per Shares (EPS) | | | |
| | (a) Basic and diluted EPS before Extraordinary items | - | - | - |
| | (b) Basic and diluted EPS after Extraordinary items | - | - | - |
| 18 | Public Shareholding | | | |
| | Number of Shares | 30,83,000 | 34,76,800 | 34,76,800 |
| | Percentage of Shareholding | 88.67% | 100% | 100% |
| 19 | Promoters & Promoter group shareholding | NIL | NIL | NIL |
| | (A) Pledged/ encumbered No. of Shares | Nil | Nil | Nil |
| | % of total Shareholding of Promoter and Promoter Group | NIL | NIL | NIL |
| | % of total Share Capital of the Company | NIL | NIL | NIL |
| | (B) Non-encumbered No. of Shares | 393800 | NIL | NIL |
| | % of total Shareholding of Promoter and Promoter Group | 100% | NIL | NIL |
| | % of total Share Capital of the Company | 11.33 | NIL | NIL |

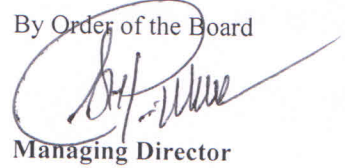
NOTES:

1. Status of Investors Complaints for the quarter ended on 30th June, 2011;
Opening Balance: NIL, Received: 3, Disposed off: 3, Pending as on 30/06/2011: NIL
2. Figures have been regrouped/rearranged, wherever necessary.
3. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company in the meeting held on 12th August, 2011.
4. The Statutory Auditors have conducted a "Limited review" of the above results.

Place: Ahmedabad

Date: 12/08/2011

By Order of the Board



Managing Director